



# THE BASICS OF MINING DISCLOSURE SECURITIES LAWS - NI43-101 AND S-K 1300



Sunday 21  
March, 2021



From 9:00 am.  
to 4:00 pm.



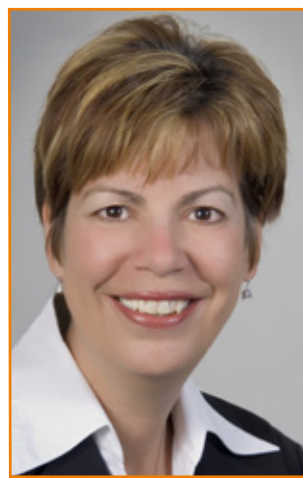
Language: English  
(simultaneous interpreting)

## ABSTRACT

The importance of investor confidence in the mining industry is essential for raising financing to support exploration and development of new projects. Materiality, transparency and competence are fundamental principles in public reporting of exploration results, mineral resources and mineral reserves and these concepts form the basis for most international Reporting Codes. This workshop will summarize the key disclosure concepts of Canadian National Instrument 43-101 – Standards of Disclosure for Mineral Projects including the definition of a Qualified Person, disclosure of mineral resources and mineral reserves, how to prepare a Technical Report and triggers for filing a Technical Report. The highlights of the new US Securities and Exchange Commission (SEC) mining securities law S-K1300 will also be discussed and compared with the requirements of NI 43-101.

## INSTRUCTOR

### Deborah McCombe



Deborah McCombe, P. Geo., is a Principal Geologist with over 35 years' experience in exploration project management, feasibility studies, resource and reserve estimation, due diligence studies and valuation studies in diverse geological settings in North and South America, Europe, Asia, and Africa. Prior to joining SLR, Mrs. McCombe was President of Roscoe Postle Associates and was Chief Mining Consultant for the Ontario Securities Commission (OSC). At the OSC, she was responsible for developing and implementing National Instrument 43-101: Standards of Disclosure for Mineral Projects (NI 43-101). She conducted technical reviews of mining and exploration companies, and property reports prepared to support financings.

Deborah McCombe is the Co-Chair of the Canadian Institute of Mining, Metallurgy and Petroleum (CIM) Mineral Resource and Mineral Reserve Committee, a Past Chairperson of the Committee for Mineral Reserves International Reporting Standards (CRIRSCO), is a Past President of the Association of Professional Geoscientists of Ontario, and is a member of the Canadian Securities Administrators Mining Technical Advisory and Monitoring Committee (MTAMC). In 2012, Deborah McCombe received the Distinguished Service Award from the Prospectors and Developers Association of Canada (PDAC) and was awarded the Robert Elver Mineral Economics Award by the CIM for her contributions to the establishment of NI 43-101 and her efforts as head of CRIRSCO in the coordination of worldwide standards for resource/reserve reporting. Deborah McCombe is also the recipient of the 2013 Canadian Professional Geoscientist Award in recognition of her outstanding contribution to the development and practice of professional geosciences. In 2020 she was awarded the CIM Distinguished Service Medal for distinguished and meritorious service to the CIM and the mineral industry.

Mrs. McCombe is the author of numerous articles and presentations prepared to assist mining companies and their legal advisors, and mining industry professionals in a better understanding of the Canadian disclosure rules for mineral projects.

### Rosmery Cárdenas



Rosmery Cárdenas Barzola, P. Eng., is a Principal Geologist with more than 18 years of experience in the mining industry, including exploration, development, and production operations at both underground and open pit facilities in a wide variety of geological environments in Peru, Dominican Republic, Chile, Argentina, Spain, Mexico, Honduras, Senegal, and Canada. Prior to her work as a consultant, Mrs. Cárdenas was a Resource Geologist with a major multinational mining company.

Rosmery Cárdenas has been involved in many projects, including due diligence and independent engineer reviews. Also, evaluation of mining projects in support of bank financing, mergers and acquisitions. Additionally, she prepared drilling programs, geostatistical studies, Mineral Resource estimates and audits, and documentation for public disclosure. She has worked on gold, silver, base metal, copper, iron, nickel, and calcium carbonate projects. Mrs. Cárdenas has a high level of experience with mining software, 3D modelling systems, and public reporting. She has extensive practical know-how with logging, geological and geotechnical mapping, data analysis, quality assurance/quality control, resource estimates and audits.

Mrs. Cárdenas has delivered mineral resource estimation training to mining companies and has been a short course presenter at the Prospectors and Developers Association of Canada (PDAC). Mrs. Cárdenas is an active Mining Committee member of the Peruvian Canadian Chamber of Commerce located in Toronto.

## COSTS

CATEGORIES	RATES
Non-Associates	USD 120.00
Associates	USD 100.00
Teachers / Students	USD 80.00
Student associates	USD 60.00

Cost include Peruvian taxes / Associates must be up to date in their 2020 payments / Includes digital certificate

## Inscriptions